

## IN THE SPECIFICATION

Page 7, please replace the paragraph beginning at line 9 to page 8, line 12 as follows:

Furthermore, a second thermosetting resin composition of the present invention is the first thermosetting resin composition wherein other kinds of an epoxy resin (Component (c)) and a resin (Component (d)) are added. That is, it is a thermosetting resin composition wherein an epoxy resin (Component (c)) which has a number average molecular weight of 7,000 to 35,000, an average functional group number of 2 or more per one molecule, and a functional group equivalent of 2,000 to 18,000 g/mol, and which may have a polybutadiene or hydrogenated polybutadiene skeleton is incorporated in combination with the above Component (A), both resins being incorporated in such ratio that the total average equivalent becomes ~~700~~ 300 to 2,000 g/mol (both resins being collectively referred to herein as Component (C)), or/and a resin (Component (d)) which has a number average molecular weight of 7,000 to 35,000, an average functional group number of 2 or more per one molecule, and a functional group equivalent of 2,000 to 18,000 g/mol, which contains one or more functional groups selected from carboxyl group, amino group, acid anhydride group, hydrazide group, mercapto group, hydroxyl group and isocyanate group, and has no blocked carboxyl group, and which may have a polybutadiene or hydrogenated polybutadiene skeleton is incorporated in combination with the above Component (B), both resins ~~be~~ being incorporated in such ratio that the total average equivalent becomes ~~700~~ 300 to 2,000 g/mol (both resins being collectively referred to herein as Component (D)), and the ratio of the Component (D) to the Component (C) is from 0.5 to 2.0 in terms of the overall equivalent number of the functional group(s) of Component (D) capable of reacting with the epoxy group of the Component (C) to the overall equivalent number of the epoxy group of the Component (C).

Page 29, please replace the heading at line 24 as follows:

~~<Epoxy resin (A1)>~~ <Component (A)>

Page 30, please replace the heading at line 6 as follows:

~~<Epoxy resin (A2)>~~ <Component (c)>

Page 30, please replace the heading at line 13 as follows:

~~<Resin capable of reacting with epoxy groups (B1)>~~ <Component (B)>

Page 30, please replace the heading at line 24 as follows:

~~<Resin capable of reacting with epoxy groups (B2)>~~ <Component (d)>

Page 32, please replace the paragraph at lines 8-19 as follows:

~~The above-mentioned epoxy resins (A1) and (A2), resins capable of reacting with epoxy groups (B1) and (B2)~~ The above-mentioned epoxy resin components (A) and (c), resin components (B) and (d) capable of reacting with epoxy groups, and fine rubber particles and fine polyamide particles were appropriately blended. Further, as other components, "PN23" (manufactured by Ajinomoto Co., Inc.) as a curing accelerator, "Aerosil 200" (manufactured by Nihon Aerosil Co., Ltd.) as an anti-sagging agent, and carbitol acetate as a viscosity adjusting solvent were added in appropriate amounts to each blend and mixed, followed by kneading using a three roll mill to prepare Samples A1 to A11. The contents of the composition of each Example, together with the results of measuring the physical properties thereof, will be shown below in Table 1.